



South African Chenin blanc overview 2020

www.chenin.co.za

SAWIS
SA WINE INDUSTRY INFORMATION AND SYSTEMS

Information Services, SAWIS

TOTAL AREA UNDER VINES

17 148 hectares



% TOTAL AREA UNDER VINES

18.4 18.2 17.7 18.5
2008 2012 2016 2020

GEOGRAPHIC DISTRIBUTION

| Breedekloof | Olifants River | Paarl | Swartland | Worcester | Robertson | Stellenbosch | Northern Cape | Klein Karoo | Cape South Coast |
|-------------|----------------|----------|-----------|-----------|-----------|--------------|---------------|-------------|------------------|
| 2 832 ha | 2 802 ha | 2 763 ha | 2 509 ha | 1 913 ha | 1 511 ha | 1 340 ha | 932 ha | 459 ha | 87 ha |

% CHENIN BLANC IN WINE REGION

| | | |
|------------------|------|--|
| BREDEKLOOF | 17% | |
| OLIFANTS RIVER | 16% | |
| PAARL | 16% | |
| SWARTLAND | 15% | |
| WORCESTER | 11% | |
| ROBERTSON | 9% | |
| STELLENBOSCH | 8% | |
| NORTHERN CAPE | 5% | |
| KLEIN KAROO | 3% | |
| CAPE SOUTH COAST | 0.5% | |

AGE DISTRIBUTION IN HECTARES



EXPORTS

2001

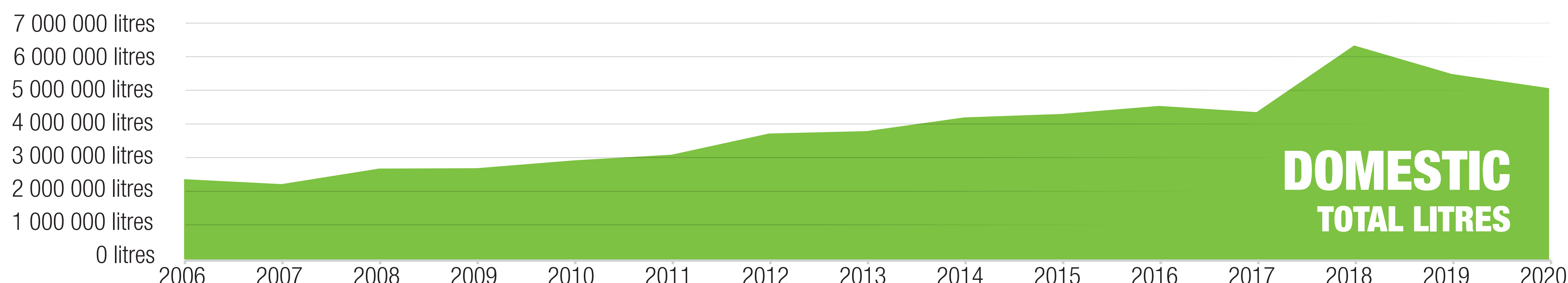
2011

2020

| LITRES | BULK | PACKAGED | TOTAL VOLUME |
|-------------|------------|------------|--------------|
| BELGIUM | 1 232 968 | 531 455 | 1 764 423 |
| CANADA | 497 010 | 98 127 | 595 137 |
| DENMARK | 124 900 | 123 881 | 248 781 |
| GERMANY | 1 846 551 | 850 793 | 2 697 344 |
| SWEDEN | | 591 354 | 591 354 |
| NETHERLANDS | 1 238 078 | 4 869 560 | 6 107 638 |
| USA | | 90 449 | 90 449 |
| UK | 4 896 460 | 6 855 405 | 11 751 865 |
| TOTAL* | 11 399 216 | 14 751 194 | 26 150 410 |

| LITRES | BULK | PACKAGED | TOTAL VOLUME |
|-------------|------------|------------|--------------|
| BELGIUM | 1 602 146 | 1 035 156 | 2 637 302 |
| CANADA | 1 254 208 | 529 531 | 1 783 739 |
| DENMARK | | 428 002 | 428 002 |
| GERMANY | 12 704 660 | 669 168 | 13 373 828 |
| SWEDEN | 4 893 687 | 4 848 399 | 9 742 086 |
| NETHERLANDS | 1 152 479 | 1 541 719 | 2 694 198 |
| USA | | 655 364 | 655 364 |
| UK | 5 858 628 | 4 001 163 | 9 859 791 |
| TOTAL* | 30 364 243 | 16 219 756 | 46 583 999 |

| LITRES | BULK | PACKAGED | TOTAL VOLUME |
|-------------|------------|------------|--------------|
| BELGIUM | 1 761 720 | 619 661 | 2 381 381 |
| CANADA | 119 640 | 1 754 471 | 1 874 111 |
| DENMARK | 477 100 | 111 024 | 588 124 |
| GERMANY | 16 263 660 | 481 393 | 16 745 053 |
| SWEDEN | 2 641 150 | 2 560 803 | 5 201 953 |
| NETHERLANDS | 911 430 | 1 017 252 | 1 928 682 |
| USA | 327 680 | 847 172 | 1 174 852 |
| UK | 7 595 305 | 4 175 130 | 11 770 435 |
| TOTAL* | 34 991 143 | 13 936 881 | 48 928 024 |



*Total chenin blanc exports (all countries)

**From 2018 feedback system changed and all packaging taken into account.

